



SAINT PATRICK

CATHOLIC CHURCH OF MERNA

Interested in gifting stock or mutual funds to St. Patrick Catholic Church of Merna?

Shares must be gifted "in-kind" to the church. This means the shares are transferred as-is to the church. The shares will then be sold by St. Patrick Catholic Church of Merna.

How to transfer:

1. Complete the form below and return to Jeff Lopez
St. Patrick Catholic Church of Merna:
1001 N. Towanda Barnes Road
Bloomington, IL 61705
Phone: 309-662-7361 ext.13
2. Eric Raufer, Financial Advisor of Edward Jones Investments will contact you about the logistic of the transfer.
Telephone Number: 309-662-9555 Fax: 1-888-234-2773
3. Keep a copy of this form for your records. St. Patrick Catholic Church of Merna will mail you a confirmation letter to verify the gift, after shares received. Gift value is generally market value at time of gift. Consult your tax advisor for tax questions.

Name of donor (s): _____ Daytime
Phone: _____

Description of assets to transfer:

Shares or value wanted to transfer:

-----**For Processing Use Only**-----

Edward Jones DTC number: 0057

St. Patrick Catholic Church of Merna account number at Edward Jones: 222-03671-1-0

St. Patrick Catholic Church of Merna Tax I.D. # 37-1022325

Local office contact:

Eric Raufer, Financial Advisor

Edward Jones investments

2424 E. Lincoln St.

Bloomington, IL 61701

Phone: 309-662-9555

Fax: 1-888-234-2773